Peter Coutlakis, M.D. E. Forrest Jessee, Jr., M.D., F.A.C.R. Lucia S. Morey, M.D. Keith P.R. Burwell, D.O.

1401 Johnston Willis Dr., Suite 1200, North Chesterfield, Va 23235 804,323,1401 • Fax: 804,323,1878 James P. Brodeur, M.D., F.A.C.P. James C. Sutherland, Jr., M.D., F.A.C.R. Lindsay S. Holtz, M.D.

8201 Atlee Road, Suite B. Mechanicsville, Va 23116 804.730.5222 • Fax: 804.730.5225

# Welcome to Arthritis Specialists LTD

$\hat{a}$
<u>\alpha</u>
TWO WORKING DAYS
ED APPOINTMENT.
BY 12:00 NOON)

# IF WE DO NOT HEAR FROM YOU BY THE DATE SPECIFIED, YOUR APPOINTMENT WILL BE CANCELLED.

To help us with your consultation, it would be helpful if you would fill out the enclosed forms so that we may know more about your reasons for joining our practice, and to assist you with your care. Along with your paperwork, we ask that you bring in your insurance card, photo I.D., copay and referral (if applicable). Thank you and we look forward to meeting you.

#### PLEASE ARRIVE 30 MINUTES BEFORE YOUR APPOINMENT TIME

Arthritis Specialists LTD 8201 Atlee Road, Ste B Mechanicsville, VA 23116 Phone (804) 730-5222 Fax (804) 559-8075

## **ENCLOSED ARE DIRECTIONS FOR YOUR USE**

PLEASE FILL OUT FORMS (front and back) COMPLETELY BEFORE ARRIVING

DIRECTIONS TO ARTHRITIS SPECIALISTS, LTD. ATLEE OFFICE 8201 ATLEE ROAD, SUITE B MECHANICSVILLE, VA 23116 804.730.5222 - FAX: 804.730.5225

#### DIRECTIONS FROM FREDERICKSBURG:

MERGE ONTO I-95 S TOWARD RICHMOND.

MERGE ONTO I-295 VIA EXIT NUMBER 84A

ON THE LEFT-TOWARDS ROCKY MOUNT NC.

TAKE THE VA-627 W/MEADOWBRIDGE RD EXIT - NUMBER 38-B

WHEN YOU COME TO YOUR THIRD (3) STOPLIGHT,

TAKE A RIGHT ONTO ATLEE RD, THEN MAKE YOUR FIRST LEFT

AND WE ARE THE L – SHAPED BRICK BUILDING ON THE RIGHT SIDE.

#### DIRECTIONS FROM RICHMOND/CHESTERFIELD

MERGE ONTO 1-95 N TOWARD WASHINGTON/I-95N
MERGE ONTO 1-295 S VIA EXIT 84A TOWARD I-64 E/NORFOLK/ROCKY MT NC
TAKE THE MEADOWBRIDGE RD EXIT, EXIT 38B, TOWARD VA-627W
WHEN YOU COME TO YOUR THIRD (3) STOPLIGHT,
TAKE A RIGHT ONTO ATLEE RD, THEN MAKE YOUR FIRST LEFT
AND WE ARE THE L – SHAPED BRICK BUILDING ON THE RIGHT SIDE

#### DIRECTIONS FROM SOUTH OF RICHMOND:

BEAR RIGHT ONTO 295 TOWARDS WILLIAMSBURG/VA BEACH TAKE THE VA-627 W/MEADOWBRIDGE RD EXIT – NUMBER 38-B WHEN YOU COME TO YOUR THIRD (3) STOPLIGHT, TAKE A RIGHT ONTO ATLEE RD, THEN MAKE YOUR FIRST LEFT AND WE ARE THE L – SHAPED BRICK BUILDING ON THE RIGHT SIDE

DIRECTIONS FROM CHARLOTTESVILLE: ENTRANCE IN THE REAR OF BUILDING MERGE ONTO I-64 E TOWARD RICHMOND MERGE ONTO I-295 S VIA EXIT NUMBER 177 TOWARD WASHINGTON/NORFOLK TAKE THE VA-627 W /MEADOWBRIDGE RD EXIT – NUMBER 38B WHEN YOU COME TO YOUR THIRD (3) STOPLIGHT, TAKE A RIGHT ONTO ATLEE RD, THEN MAKE YOUR FIRST LEFT AND WE ARE THE L – SHAPED BRICK BUILDING ON THE RIGHT SIDE

#### DIRECTIONS FROM VA BEACH

MERGE ONTO I-64 WEST TOWARD RICHMOND
BEAR RIGHT ONTO I-295 N VIA EXIT NUMBER 200
TOWARD WASHINGTON
TAKE THE VA-627 W/ MEADOWBRIDGE RD EXIT – NUMBER 38B
WHEN YOU COME TO YOUR THIRD (3) STOPLIGHT,
TAKE A RIGHT ONTO ATLEE RD, THEN MAKE YOUR FIRST LEFT
AND WE ARE THE L – SHAPED BRICK BUILDING ON THE RIGHT SIDE

Patient Registration			×				
FULL NAME					and the second s		S.S. NUMBER
ADDRESS					CITY		STATE AND ZIP
BIRTH DATE	AGE	SEX		MARITAL STATUS	PRIMARY PHON	NE	SECONDARY PHONE
LANGUAGE		RA	ACE	*C3***********************************		ETHNIC GROUP	
EMPLOYER					~ .		OCCUPATION
ADDRESS							BUSINESS PHONE
EMERGENCY CONTACT		-					PHONE
ADDRESS (IF DIFFERENT FROM	ABOVE)						
FAMILY PHYSICIAN (IF ANY)			LOCATI	ON			PHONE
REFERRING PHYSICIAN (IF ANY)			LOCATI	ON			PHONE
Insurance Information (Na	me of Insurance	ce Compa	anies)				L
PRIMARY		SE	CONDAR	(		TERTIARY	
responsible party ag to 33 1/3% of the ba account at the time if Arthritis Specialists, be billed a \$50.00 ch I request that the phy providing me medica I give my permission By supplying my hon employ a third-party my scheduled appoin  Patient agrees that the physicia or General Internal Medicine P for general medical problems, I	with the best server meresponsible for presponsible party rees to pay to Arthalance due, as well to place for collection and staff of the property of the prop	payment of defaults on nritis Specia as applical ection.  ast 24 hourseduled approf Arthritis \$ d staff of Ar mobile phone as me of pendecialists, Lteratient. Furt mergency i	f my bill in payment alists, Ltd. able court of cointment Specialist arthritis Specialist aging systems one number aging systems one of the cointment of the co	full, regardless of will to this office for professor incurred it costs. These sums a correct all appointment catime.  s, Ltd. have any and ecialists, Ltd. to leave our, and any other petern to use my person intments.  ecialists in Rheumato patient represents the second of the collection of the coll	ving billing policy: nat my insurance essional services n effecting collect re expressly recon all access to my or e voice mails on n rsonal contact infinal information, th logy and are not in nat he or she has	pays.  rendered within the second of this account of this account of the second of the	ize my health care provider to e provider, the time and place o ing as <i>Primary Care Physicians</i> hysician who serves him or her
Your signature below attests to In the event one of Arthritis Spo borne pathogens.		_	exposed	to your blood or body	fluids, you conse	ent to have your b	ood drawn to test for blood
LIFETIME FORM			Signatu	re:		· · · · · · · · · · · · · · · · · · ·	Date
Beneficiary Name:				_	Healt	h Insurance #:	
furnished by that physician/pro	vider. er of medical inform	nation abou	ut me to re for related	elease to the Health of services.	Care Financing A	dministration and	ecialists, Ltd. for any services its agents any information
			Deligiici	ary Signature:		D	316

# Arthritis Specialists, Ltd.

Name	Date	DOB
Reason for Visit:		
Past Medical History		_No Known Medical History
Anxiety	Arthritis	Asthma
Back Pain	Cancer	Chronic Renal Insufficiency
_Clots in Legs	Clots in Lungs	Congestive Heart Failure
COPD	Crohn's Disease	Depression
Diabetes (Type I)	Diabetes (Type II)	Fibromyalgia
Gout	Glaucoma	Heart Attack
Heart Disease	Heart Disease – Angina	Hepatitis
High Cholesterol	Hypertension	Intestinal Bleeding
Kidney Stones	Lupus	Migraine Headache
_Osteoarthritis	Osteopenia	Osteoporosis
Peptic Ulcer Disease	Prostate Trouble	Reflux Heart Burn
Rheumatoid Arthritis	Seizures	Sjogren's
Strep Throat (Recent)	Tension Headache	Ulcerative Colitis
Underactive Thyroid	Urinary Tract Infection	
Other:(not listed above)		
Surgical History/Operations	(Please include date if possible)	_ No Known Surgical History

		Dosage	Frequency
	· · · · · · · · · · · · · · · · · · ·		
Vitamins			
Allergies to Medica	tions (Please include react	tion if possible)	_No Known Drug Allergies
Social History			
() Married () Si	ingle ( ) Divorced (	) Separated ( ) Wide	owed
	ingle ( ) Divorced (		
Employment – Occu			
Employment – Occu Current Smoking Sta	atus:Never Smoked	_Smoke Every day	_Smoke Some Days
Employment – Occu Current Smoking Sta Former Smoker (	apation atus:Never Smoked Packs per day) How I	_Smoke Every day ong have/did you sm	_Smoke Some Days oked?Age Started
Employment – Occu Current Smoking Sta Former Smoker ( Do you drink caffein	apation atus:Never Smoked Packs per day) How I nated beverages? ( ) No	_Smoke Every day _ong have/did you sm	_Smoke Some Days oked?Age Started per day?
Employment – Occu Current Smoking Sta Former Smoker ( Do you drink caffein Do you drink alcoho	atus:Never Smoked Packs per day) How I nated beverages? ( ) No	_Smoke Every day ong have/did you sm	_Smoke Some Days oked?Age Started per day?
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Employment – Occu Current Smoking Sta Former Smoker ( Do you drink caffeir Do you drink alcoho Have you done any i  Family History (Pleankylosing Spondylitis) rohn's Disease	atus:Never Smoked Packs per day) How I nated beverages? ( ) No ol? ( ) No illicit drugs? ( ) No ease include relation if postArthritis (Diabetes (Diabetes	_Smoke Every day _ ong have/did you sma ( ) Yes Number ( ) Yes Number ( ) Yes sible) Asthma (Epilepsy/Seizu ) (	Smoke Some Days oked?Age Started per day? per week?No Known Family History Cancer ( reGout ) (
Employment – Occu Current Smoking Sta Former Smoker ( Do you drink caffeir Do you drink alcoho Have you done any i  Family History (Pleankylosing Spondylitis) rohn's Disease	pation	_Smoke Every day _ ong have/did you sme ( ) Yes Number ( ) Yes Number ( ) Yes sible)Asthma ) (	Smoke Some Days oked?Age Started per day? per week?No Known Family History Cancer ( reGout ) (
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Employment – Occu Current Smoking Sta Former Smoker ( Do you drink caffeir Do you drink alcoho Have you done any i  Family History (Ple nkylosing Spondylitis ) rohn's Disease) eart Disease	pationatus:Never Smoked	_Smoke Every day _ ong have/did you smo ( ) Yes Number ( ) Yes Number ( ) Yes sible)	Smoke Some Days oked?Age Started per day? per week? No Known Family History Cancer ( reGout ) ( eLupus or SLE

Review	of Organ Systems: please mark the symptoms that you						
have or	n a regular basis.		Burning while urinating				
			Urinating Frequently				
<u>Constit</u>	utional		Kidney stones				
	Recent weight gain, amount		Blood in urine				
	Recent weight loss, amount		Night time urination				
	Fatigue		Prostate trouble				
	Weakness		Flank pain				
	Fever						
	Night Sweats	<u>Muscul</u>	<u>loskeletal</u>				
	Hours of sleep per night		Morning stiffness				
	Chills		How long does the stiffness last?				
			Joint pain				
	nd Neck		Joint swelling				
	Dry mouth		Neck pain				
	Dry eyes		Back pain				
	Blurred vision		Muscle pain or tenderness				
	Loss of vision		Muscle nodules				
	Mouth ulcers		Deformities of the joint				
	Pain or redness of the eyes						
	Tender Scalp		ologic/Lymphatic				
	Jaw pain while chewing food		Swollen glands				
Pulmoi	2.000		Clots in Lungs or Legs				
	Cough		Anemia				
	Wheeze		Excess Bleeding				
		<u>Skin</u>					
	Sputum production Shortness of breath	<u> </u>	Rash				
			Psoriasis				
	Chest pain with deep breathing						
	Coughing up blood		Tightness of the skin Nodules				
Cardio	vascula <u>r</u>						
	Raynaud's		Sensitivity to sunlight				
	Fingers White, Purple, Blue in cold		Easy bruising				
	Short of breath when lying flat		Nail changes or pits				
	Heart Pounding		Loss of hair all over or spots				
	Chest pain/angina		Facial rash				
	Swollen legs or feet	Neurol	ogical				
	Wake at Night to Sit Up and Catch breath		Epilepsy/seizures				
	Edema		Muscle weakness				
9	Latina	0	Headaches				
<u>Gastroi</u>	<u>intestinal</u>		Dizziness				
Ü	Heartburn		Fainting				
	Trouble swallowing		Muscle cramps				
	Nausca	_	Loss of coordination				
	Blood		Fainting Spells				
	Mucus		Numbness/tingling				
	Stomach Pain	J					
	Diarrhea	<u>Psychia</u>	utric				
	Constipation		Anxiety				
	Blood in stool		Depression				
	Black/tarry stools	_	Suicidal thoughts				
	Hepatitis		<b>-</b>				
	Yellow Skin/eyes						

#### Routine Assessment of Patient Index Data

The RAPID3 includes a subset of core variables found in the Multi-dimensional HAQ (MD-HAQ). Page 1 of the MD-HAQ, shown here, includes an assessment of physical function (section 1), a patient global assessment (PGA) for pain (section 2), and a PGA for global health (section 3). RAPID3 scores are quickly tallied by adding subsets of the MD-HAQ as follows:

1. Please Check the ONE Best Answer for	your Abilities .	At This Time:	11 52 50 45		1. a-j FN (0-10):
OVER THE LAST WEEK, were you able to:	Without ANY Difficulty	With SOME Difficulty	With MUCH Difficulty	UNABLE to do	1=0.3 16=5.3
a. Dress yourself, including tying shoelaces and doing buttons?	0	1	2	3	2=0.7 17=5.7 3=1.0 18=6.0 4=1.3 19=6.5
b. Get in and out of Bed?	0	1	2	3	5=1.7 20=6.7
c. Lift a full cup or glass to your mouth?	0	1	2	3	6=2.0 21=7.0 7=2.3 22=7.3
d. Walk outdoors on flat ground?	0	1	2	3	7=2.3 22=7.5 8=2.7 23=7.7
e. Wash and dry your entire body?	0	1	2	3	9=3.0 24=8.0
f. Bend down to pick up clothing from the floor?	0	1	2	3	10=3.3 25=8.5 11=3.7 26=8.7
g. Turn regular faucets on and off?	0	1	2	3	12=4.0 27=9.0
h. Get in and out of a car, buss, train, or airplane?	0	1	2	3	13-4.5 28-9.5
i. Walk two miles or three kilometers, if you wish?	0	1	2	3	14=4.7 29=9.7 15=5.0 30=10
j. Participate in recreational activities and sport as you would like, if you wish?	0	1	2	3	2. PN (0-10):
k. Get a good night's sleep?	0	1.1	2.2	3.3	3. PTGE (0-10):
l. Deal with feelings of anxiety or being nervous?	0	1.1	2.2	3.3	1
m. Deal with feelings of depression or feeling blue?	0	1.1	2.2	3.3	RAPIDS (0-90):

1=0.3	16=5.3
2=0.7	17=5.7
3-1.0	18-6.0
4=1.3	19=6.3
5-1.7	20=6.7
6=2.0	21-7.0
7=2.3	22=7.3
8-2.7	23=7.7
9-3.0	24=8.0
10-3.3	25=8.3
11=3.7	26=8.7
12=4.0	27-9.0
13-4.3	28=9.3
14-4.7	29=9.7
15=5.0	30-10
2. PN (0-	10):
3. PTGE	(0-10):
RAPIDS	(0-90):

#### 2. How Much Pain Have You Had Because of Your Condition OVER THE PAST WEEK? Please Indicate Below How Sever Your Pain Has Been:

No I	Pain														F	ain as	Bad a	s it Co	ould B	e
O	0	•	•	0	0	0	0	0	0	٥	0	0	•	0	0	0	0	0	0	O
0	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	5.5	6.0	6.5	7.0	7.5	8.0	8.5	9.0	9.5	10

#### 3. Considering All the Ways in Which Illness and Health Conditions May Affect You At This Time, Please Indicate Below How You Are Doing:

Very	Very Well								Ve	Very Poorly										
0	0	•	0	0	•	•	•	•	0	•	•	0	0	•	•	•	0	0	်စ	o
0	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	5.5	6.0	6.5	7.0	7.5	8.0	8.5	9.0	9.5	10

#### CONVERSION TABLE

Near Remission (NR): 1=0; 2=0.7; 3=1.0 Low Severity (LS): 4=1.3; 5=1.7; 6=2.0

Moderate Severity (MS): 7=2.3; 8=2.7; 9=3.0; 10=3.3; 11=3.7; 12=4.0

High Severity (HS): 13=4.3; 14=4.7; 15=5.0; 16=5.3; 17=5.7; 18=6.0; 19=6.3; 20=6.7; 21=7.0; 22=7.3; 23=7.7; 24=8.0; 25=8.3; 26=8.7; 27=9.0; 28=9.3; 29=9.7; 30=10.0

#### HOW TO CALCULATE RAPID 3 SCORES

- 1. Ask the patient to complete questions 1, 2, and 3 while in the waiting room prior to his/her visit.
- 2. For question 1, add up the scores in questions A-J only (question K-M have been found to be informative, but are not scored formally). Use the formula in the box on the right to calculate the formal score (0-10). For example, a patient whose answers total 19 would score a 6.3. Enter this score as an evaluation of the patient's functional status (FN).
- 3. For question 2, enter the raw score (0-10) in the box on the right as an evaluation of the patient's pain tolerance (PN).
- 4. For question 3, enter the raw score (0-10) in the box on the right as an evaluation of the patient's global estimate (PTGE).
- 5. Add the total score (0-30) from questions 1, 2, and 3 and enter them as the patient's RAPID 3 cumulative score. Use the final conversion table to simplify the patient's weighed RAPID 3 score. For example, a patient who scores 11 on the cumulative RAPID 3 scale would score a weighed 3.7. A patient who scores between 0-1.0 is defined as near remission (NR); 1.3-2.0 as low severity (LS); 2.3-4.0 as moderate severity (MS); and 4.3-10.0 as high severity (HS).

# Please list all of your physicians that you are authorizing us to release medical information/records to:

Physicians Name	Specialty
Pharmacy Name	Address and phone number

Patient Signature:

Peter Coutlakis, M.D. E. Forrest Jessee, Jr., M.D., EA.C.R. Lucia S. Morey, M.D.

1401 Johnston Willis Dr., Suite ¥200, North Chesterfield, vs 23235-804,323.1401 • Fax: 804,323.1878

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8201 Affee Road, Suite B, Mechanicsville, Va 23446 804,730,5222 • Fax 804,730,5225

#### Dear Patient,

The appointment that you have made with our physician is a one hour consultation that has been set aside for you and you only.

At this time the physician will take an extended history from you and perform an extensive exam and evaluation.

If for some reason you cannot keep this appointment, you must call our office two business days in advance to cancel or reschedule. In not doing so, we will not be able to schedule another appointment for you until we have a \$200.00 deposit to hold your appointment. After receiving your deposit, our office will call you and schedule the next available appointment.

We will refund this money back to you if you keep your appointment and gladly file any insurance that is applicable. If you do not keep your second appointment, the deposit is non-refundable.

Sincerely,

The Physicians & Staff of Arthritis Specialists, Ltd.

Peter Coutlakis, M.D. E. Forrest Jessee, Jr., M.D., F.A.C.R. Lucia S. Morey, M.D. Keith P.R. Burwell, D.O.

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8201 Atlee Road, Suite B, Mechanicsville, Va 23116 804.730.5222 • Fax: 804.730.5225

Dear Patient,

We are giving you our portal log in information so that you will be able to view and print your recent office visits along with labs and x-ray reports from home.

We are requesting that all patients use our portal to obtain their labs and x-ray results. If you have abnormal labs or x-rays; you will get a call from us promptly.

We encourage you to obtain your labs or x-rays from the portal and we will discuss your results at your next office visit.

We appreciate your cooperation

Sincerely,

The Physicians of Arthritis Specialists, Ltd.

### Policy and Procedures for Arthritis Specialists, Ltd.

#### **Patient Portal Use and Consent Form**

The Patient Portal is a web-based system that serves as a secure, encrypted communication link between you and Arthritis Specialists, Ltd. When you log in to the Portal with your private user name and password, you can see information that is pulled from your electronic medical record and displayed on the web page. The Patient Portal is an optional service, and we reserve the right to suspend or terminate it at any time; we will alert you to any changes as promptly as possible.

This form is intended to give you the facts and risks surrounding the use of the web portal. By signing this document, you confirm that you have read, understand, and agree to comply with our procedures and guidelines for using the Patient Portal. You also agree not to hold Arthritis Specialists, Ltd or any of their staff liable for network infractions beyond their control.

The Patient Portal has a secure tunnel connection with our office that uses encryption to keep unauthorized persons from being able to access and read your health information or your communications with us. To help insure that the tunnel remains secure, we need to have your current (private) email address and be informed if it ever changes. Keep your Portal User ID and password secure so only you can gain access to patient information. If you think someone has learned your password, immediately go to the portal site and change it. We will protect your email address as we do your medical and other personal information.

#### TO REQUEST ACCESS TO THE PATIENT PORTAL:

- 1. Read and Sign the Consent at the end of this document.
- 2. Once we receive this consent, we can authorize you as a user and you will receive a welcome email with your login and a temporary password. We do NOT keep record of this information. The email from the sender will show as "noreply@benchmarksystems.com" and the subject will read: Arthritis Specialists Patient Portal Login Access
- 3. The welcome email attachment will contain a link to get to our website.

http://www.arthspec.com

#### ✓ Current functionality of Patient Portal for viewing and printing purposes:

(You may print by right clicking in the document area and selecting print function)

- → View Lab results

- 4 View Radiology results
- 4 Other functions are in development to allow easier access
- ✓ Because your login is tied directly to your Electronic Health Records in our office, you do not need to enter information such as phone numbers, addresses. If they are new or different than what you have given us before, please notify our staff when you check in at your next visit of these changes/updates.

/	D .	
<b>V</b>	Privact	7 .
	Privacy	

4 We will keep all email lists confidential and will not share this with other parties at any time.

## ✓ Response Time:

4 After you agree to the "Policy and Procedures" and sign this informed consent, we will attempt to send a "welcome message" to you. This will provide instructions on how to log in (it is free for you to use), and a link in the attachment will take you to our website.

		Commence of the Commence of th
To Accept:		
Confidential email address, please print clearly:		
Patient Name:	Date of Birth:	
(Each patient must have their own form)		
Signature:	Date:	Mario basa da la paga da la mario